

## PATIENT REFERRAL INSTRUCTIONS

**Patients must be referred by a medical professional. No self-referrals will be accepted.**

The patient must have a primary care physician. No exceptions, please.

Please find enclosed the following forms:

- Referral/Patient Information Form
- Verification of Financial Information
- Authorization to Release Healthcare Information

***These forms need to be filled out completely.***

For the **Referral Form**, the form must be completed in entirety including the **Procedure/Consultation** the patient needs. Surgery on Sunday prefers for your primary care doctor to complete this form. However, the referring agency may also complete.

For the **Authorization to Release Healthcare Information**, the form must be completed in entirety. Please list your name, birth date, social security number and maiden name, if applicable. Be sure to sign and date the bottom.

For the **Verification of Current Income** you must include a copy of financial records for all household members. Examples include, 2 months of pay stubs or prior year W2 statement. If you are currently unemployed and receiving benefits please submit a copy of your benefit statement(s).

Completed forms should be submitted to:

Surgery on Sunday, Inc.  
533 Waller Avenue  
Lexington, KY 40504  
P 859.246.0046  
F 859.246.1752

**REFERRAL/PATIENT INFORMATION FORM**

What procedure/consultation does the patient need? \_\_\_\_\_

Last: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

County: \_\_\_\_\_ SS#: \_\_\_\_\_ Gender:  M  F

Race: \_\_\_\_\_ Interpreter needed:  Yes  No If yes, language: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Email: \_\_\_\_\_ Preferred method of contact: \_\_\_\_\_

If under 18, parent/guardian name: \_\_\_\_\_

Next of kin: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship: \_\_\_\_\_

May we leave a message on the phone numbers provided? \_\_\_\_\_

Who, other than you, may we discuss your medical information with? \_\_\_\_\_

**REFERRAL AGENCY INFORMATION**

PATIENT TRIAGE LEVEL:  URGENT  REQUIRED

REFERRAL AGENCY: \_\_\_\_\_

REFERRAL CONTACT: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

EMAIL: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

REFERRAL FAX: \_\_\_\_\_ PHONE: \_\_\_\_\_

Signature of Medical Professional: \_\_\_\_\_ DATE: \_\_\_\_\_





**MEDICAL CONDITIONS/HEALTH HISTORY:**

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**CURRENT MEDICATIONS:**

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**MEDICATION ALLERGIES:**

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**MEDICAL INFORMATION**

Have you ever applied for a medical card? \_\_\_\_\_ Date applied: \_\_\_\_\_

Have you ever applied for disability? \_\_\_\_\_ Date applied: \_\_\_\_\_

Status of disability application: \_\_\_\_\_

Do you have a known disability?  Yes  No What is the disability? \_\_\_\_\_

Patient height: \_\_\_\_\_ Patient weight: \_\_\_\_\_ BMI: \_\_\_\_\_  
*BMI must be 35 or lower*

Primary care physician: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Who will be taking you to your surgery? \_\_\_\_\_

Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

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**AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION**

Patient's name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Previous name: \_\_\_\_\_ Social Security #: \_\_\_\_\_

I request and authorize \_\_\_\_\_  
*(Name of Hospital or Doctor's Office where you have been seen)*

to release healthcare information of the patient named above to:

Name: **Surgery On Sunday**  
**533 Waller Avenue**  
**Lexington, KY 40504**

This request and authorization applies to:

Healthcare information relating to the following treatment, condition, or dates:  
\_\_\_\_\_  
\_\_\_\_\_

All healthcare information

Other: \_\_\_\_\_  
\_\_\_\_\_

**Definition:** Sexually Transmitted Disease (STD) as defined by law, RCW 70.24 et seq., includes herpes, herpes simplex, human papilloma virus, wart, genital wart, condyloma, Chlamydia, non-specific urethritis, syphilis, VDRL, chancroid, lymphogranuloma venereuem, HIV (Human Immunodeficiency Virus), AIDS (Acquired Immunodeficiency Syndrome), and gonorrhea.

Yes  No I authorize the release of my STD results, HIV/AIDS testing, whether negative or positive, to the person(s) listed above. I understand that the person(s) listed above will be notified that I must give specific written permission before disclosure of these test results to anyone.

Yes  No I authorize the release of any records regarding drug, alcohol, or mental health treatment to the person(s) listed above.

Patient Signature: \_\_\_\_\_ Date Signed: \_\_\_\_\_

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**VERIFICATION OF FINANCIAL INFORMATION**

**NOTE:** Household income includes spouse, domestic partner and other persons living in the house.

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Procedure: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Living Situation (Rent/Own/Homeless): \_\_\_\_\_

How many Reside in Household? \_\_\_\_\_

Household Annual Income: \_\_\_\_\_ *(Please provide 2 months of Pay Stubs or W2)*

Employment Status: \_\_\_\_\_ Insurance Status: \_\_\_\_\_

Please indicate which benefits below your household receive. *For any listed, please provide a copy of each award statement.*

- Unemployment \$ \_\_\_\_\_ Month
- Workers' Compensation \$ \_\_\_\_\_ Month
- Social Security \$ \_\_\_\_\_ Month
- Disability \$ \_\_\_\_\_ Month
- Child Support \$ \_\_\_\_\_ Month
- Supplemental Nutrition Assistance Program \$ \_\_\_\_\_ Month
- Kinship Care \$ \_\_\_\_\_ Month
- State Supplementation \$ \_\_\_\_\_ Month
- Medical Assistance \$ \_\_\_\_\_ Month
- Alimony \$ \_\_\_\_\_ Month

*I certify that the information contained in this form is true and correct to the best of my knowledge. Withholding information regarding assistance is fraudulent and is subject to penalties.*

Patient Signature: \_\_\_\_\_ Date Signed: \_\_\_\_\_

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